



Name \_\_\_\_\_ Date \_\_\_\_\_

## Values and Goals

Identify two personal values and one financial value. Set a short and long-term goal which relates to each of these values.

Personal Value:

1. \_\_\_\_\_

2. \_\_\_\_\_

Short Term Goal:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Long Term Goal:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Financial Value:

1. \_\_\_\_\_

Short Term Goal:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Long Term Goal:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_