



(This is sample parent/guardian disclosure letter. Any such document used by a teacher should be reviewed and approved by school/district officials.)

Dear Parent/Guardian:

Your student is enrolled in the General Financial Literacy course required for Utah high school graduation. The standards for this course include:

- Financial Goals and Planning
- Income and Career Planning
- Money Management
- Saving, Investing, and Retirement
- Consumer Safeguards and Risk Management

A key ingredient for a child's successful learning is parental/guardian involvement. Research shows that students learn a considerable amount of their financial knowledge and habits from their parents/guardians. Parental involvement with the assignments and activities in this course will increase student understanding and help them grow to be independent, self-supporting individuals who make responsible, informed decisions.

Protecting student/family privacy and identity is essential. Consistent with Utah Law, Section 53A-13-301, students will NOT be asked to provide any personal/family information of financial data.

However, to make the course concepts meaningful to the students, they may be asked to develop individual financial plans or budgets or to otherwise make a personal application of financial principles. For example, with parent/guardian permission or assistance, a student may gather and analyze information about buying a car of his/her choice, set up an ongoing personal budget, or identify a spending plan for the prom or other event.

Please contact me with questions you may have about this course. The curriculum and materials used in the course are available for your review by appointment.

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I grant permission for my student _____, to complete activities and assignments in the General Financial Literacy course using personal application of financial concepts. I understand that my student will not be required to disclose any private or family financial data.

Parent/Guardian Signature

Date

Parent/Guardian Name (printed)